

Executive Director Report



November 2023

Granting:

- Called grant recipients to arrange for meetings and cheque presentations.
- Prepared grant agreements and all other documentation for Fall granting cycle.
- Met with Brenda from Salvation Army regarding granting.

Fund Development:

- Contacted several companies regarding stretch funding for the Giving Challenge.
- Prepared for and attended Fund Development Committee Meeting.
- Created new pamphlets and hand delivered them to all law offices, accounting firms, funeral homes and wealth management companies in Portage.
- Met with Pat Yuill to establish a Ken & Pat Yuill family fund.

Governance:

- Met with Cathie to prepare for the Governance meeting.
- Prepared for and attended Governance Committee meeting.

Investment & Finance:

- Prepared for and attended Investment & Finance Committee meeting.
- Started preparation for annual budget.

Special Events:

- Met with the ladies from Holiday Avenue, Friendship Centre, regarding a pitch for 150 WWC.
- Prepared for and attended 150 WWC planning meeting.
- Met with Jan Verwey regarding the menu for 150 WWC.

Operational:

- Prepared for and attended Executive Meeting.
- Prepared for and attended Board Meeting on November 21, 2023.
- Prepared and sent October Source Deductions to CRA in the amount of \$1,421.35.
- Worked on Strategic Plan.
- Worked on Agency Fund Toolkit.

- Attended meeting with United Way.
- Updated and submitted Annual Return.
- Organized and attended CFPD Open House.
- Attended Open House at United Way.
- Met with Cathie to work on Strat Plan.

Donations for November 2023

Name	Amount	General Ledger
Larry and Bev Dewis	\$50.00	Arlan Asham Award Fund
Amy Chappellaz	\$110.00	Arnold and Wendy Blight Portage Fund
Ethel-Mae Greenslade	\$300.00	Barry and Ethel Mae Greenslade Fund
Melanie Moran	\$25.00	Barry and Ethel Mae Greenslade Fund
Dr. James and Joyce Ross	\$1,252.45	Big Brothers Big Sisters Auna Marie Brown Memorial Fund
Bjorn & Roberta Christianson	\$2,500.00	Bjorn & Roberta Christianson Family Fund
Joyce McLean	\$50.00	Burnside Cemetery Fund
Gail and Jean Myers	\$100.00	Burnside Cemetery Fund
Barbara E Jones	\$1,000.00	D Jones Fund for Literacy
Jytte Johnston	\$50.00	Dale & Karen Braden Family Fund
Lou & Debbie Antonissen	\$500.00	Dale & Karen Braden Family Fund
Rod & Dale Brownlee	\$4,000.00	Dale and Rod Brownlee Fund
Mr. and Mrs. Stephanie and Henry Verhoeven	\$100.00	David and Sandra Falk Family Fund
Lou & Debbie Antonissen	\$2,500.00	Drs. Peabody & Antonissen Fund
Valerie Irvine	\$500.00	Elmer and Joyce Rutter Fund
Sandra Lehmann	\$100.00	Fort la Reine Museum & Tourist Bureau Heritage Trust Fund
Winnipeg Foundation	\$304.76	Fort la Reine Museum & Tourist Bureau Heritage Trust Fund
Dr. James and Joyce Ross	\$1,252.46	Geno Romanow Legacy Fund
Andy and Jody Fletcher	\$200.00	Harvey and Barbara Carmichael Family Legacy Fund
Callie McArthur	\$50.00	Harvey and Barbara Carmichael Family Legacy Fund
Tyne and Nathan Peto	\$25.00	Harvey and Barbara Carmichael Family Legacy Fund
Lois McCormick	\$200.00	Henry and Grace Vust Memorial Fund
Ron and Dianne Nikiforuk	\$100.00	In Memory of Floyd & Verna Blight Fund
McKenzies Portage Funeral Chapel	\$2,500.00	Jeff & Mandy Dubois Family Fund
Kimberly Guy	\$50.00	John & Maureen Mitchell Family Fund
John & Maureen Mitchell	\$5,000.00	John & Maureen Mitchell Family Fund
Amy Chappellaz	\$110.00	John & Maureen Mitchell Family Fund

Kathy Chapman Regular	\$1,000.00	John and Kathy Chapman Family Fund
Joyce Dalmyn & Joe Masi	\$5,030.38	Joyce Dalmyn & Joe Masi Fund
Patricia Yuill	\$10,000.00	Ken and Pat Yuill Family Fund
Maureen Kitson	\$250.00	Kitson & Rohmier Fund
Elizabeth Connery	\$50.00	Krista Tully Memorial Bursary Fund
Ian Edgeworth	\$200.00	Longburn Cemetery Fund
Richard Edgeworth	\$200.00	Longburn Cemetery Fund
Brad Knight	\$905.00	Longburn Cemetery Fund
Mr. Perry Knight	\$905.00	Longburn Cemetery Fund
Callie McArthur	\$50.00	Longburn Cemetery Fund
Lou & Debbie Antonissen	\$597.12	Lou and Debbie Antonissen Family Fund
Beverly Phillips	\$500.00	Portage Learning & Literacy Centre Fund
Prospect Cemetery Fund	\$5,000.00	Prospect Cemetery Fund
Jeff & Mandy Dubois	\$500.00	Ptge Ukrainian Nursery School
Kaitlyn Coates	\$50.00	Ptge Ukrainian Nursery School
Tessa Denton	\$500.00	Russ Denton Memorial Bursary Fund
Simplot Canada (II) Limited	\$2,000.00	Simplot Canada (II) Limited Fund
Delong Wealth Management Inc.	\$2,000.00	Smart & Caring Community Fund
Courtney Feldman	\$20.00	Smart & Caring Community Fund
Alan Goddard	\$30.00	Smart & Caring Community Fund
Jean Hamilton-Young	\$200.00	Smart & Caring Community Fund
Bruce McLeod	\$25.00	Smart & Caring Community Fund
Melanie Moran	\$100.00	Smart & Caring Community Fund
Bev Braden	\$100.00	Smart & Caring Community Fund
Loretta Carmichael	\$100.00	Smart & Caring Community Fund
Betty-Jean Checkley	\$100.00	Smart & Caring Community Fund
Jo-Anne Inglis	\$100.00	Smart & Caring Community Fund
Mrs. Wilma Shirriff	\$100.00	Smart & Caring Community Fund
Joseph and Elizabeth Trimble Sr	\$50.00	Smart & Caring Community Fund
Gregg & Tracy Waldvogel	\$100.00	Smart & Caring Community Fund
Anonymous	\$500.00	Smart & Caring Community Fund
Kevin Coubrough	\$100.00	Smart & Caring Community Fund
Lloyd & Marie Gemmell	\$400.00	Smart & Caring Community Fund
Ms. Leslie Giffin	\$10.00	Smart & Caring Community Fund
Todd & Karen Giffin	\$1,000.00	Smart & Caring Community Fund
Kevin Love	\$5,000.00	Smart & Caring Community Fund
Ian and Janet McCartney	\$1,000.00	Smart & Caring Community Fund
Shaun and Mary Ellen Moran	\$1,000.00	Smart & Caring Community Fund
James and Helen Mulligan	\$200.00	Smart & Caring Community Fund
Pat Nodrick	\$200.00	Smart & Caring Community Fund
Noel Smith	\$1,000.00	Smart & Caring Community Fund
Terry & Lisa Swidnicki	\$200.00	Smart & Caring Community Fund
Mrs Elizabeth Taris	\$100.00	Smart & Caring Community Fund
John & Diana Aune	\$200.00	Smart & Caring Community Fund
Bruce Brown	\$100.00	Smart & Caring Community Fund
Terry E Cheater	\$125.00	Smart & Caring Community Fund

Elizabeth Connery	\$100.00	Smart & Caring Community Fund
Vern Crandell	\$100.00	Smart & Caring Community Fund
Kerstin Dinkheller	\$300.00	Smart & Caring Community Fund
Blair Geisel & Jane Park	\$1,000.00	Smart & Caring Community Fund
Lori Carlson-Judson & David Judson	\$200.00	Smart & Caring Community Fund
David Kinnear	\$200.00	Smart & Caring Community Fund
Jo-anne Knox	\$300.00	Smart & Caring Community Fund
Sandra Lehmann	\$25.00	Smart & Caring Community Fund
Carole Lupkowski	\$1,000.00	Smart & Caring Community Fund
Cathie McFarlane	\$500.00	Smart & Caring Community Fund
Janine Fraser	\$50.00	Smart & Caring Community Fund
Vicki Hooke	\$200.00	Smart & Caring Community Fund
Pam and Kelly Anderson	\$25.00	Smart & Caring Community Fund
Dianna Meseyton-Neufeld	\$100.00	Smart & Caring Community Fund
Mrs. Lee Beaton	\$200.00	Smart & Caring Community Fund
Mrs. Lou Locke	\$1,000.00	Smart & Caring Community Fund
Andy & Tracey Taylor	\$500.00	Smart & Caring Community Fund
Perry Adams	\$120.00	Smart & Caring Community Fund
John Boehm	\$15.00	Smart & Caring Community Fund
Sandra Wallace	\$10.00	Smart & Caring Community Fund
Thomas and Cora McCartney	\$100.00	Smart & Caring Community Fund
Jim Spencer	\$200.00	Smart & Caring Community Fund
Evelyn Arnott	\$250.00	Sports and Recreation Fund
Stride Credit Union	\$5,000.00	Stride Credit Union Portage Fund
Tamsin Collings	\$100.00	Women Who Care Fund
Total	\$76,422.17	