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## Create Your Own Fund

Our fund options ensure you can support the charities, projects and/or initiatives in the way you want. Endowment funds allow you to support our community now and forever. Gifts are pooled and permanently invested, and a portion of the income earned is granted back to the community every year.



### Smart & Caring Community Fund (Undesignated Fund)

This fund allows the Community Foundation of Portage & District Board of Directors to decide where the earnings can be used most effectively each year. This fund provides flexibility in responding to the ever-changing needs in a community

<b>General Donations</b>	No Minimum
<b>Undesignated Name Fund</b>	Minimum \$5,000 for Initial Contribution



### Field of Interest Fund

This type of fund allows the donor to identify the general area of interest for the earnings to be directed and the Board selects appropriate organizations and projects each year that fulfill those wishes.

<b>Donations to Existing Funds</b>	No Minimum
<b>Field of Interest Name Fund</b>	Minimum \$5,000 for Initial Contribution



### Designated Fund

The donor specifies one or more charitable beneficiaries and each year the earnings are directed in accordance with the donor wishes. Adjustments can be made to maintain the donor's intent should a specified charity change names, purpose or no longer be in existence. Bursaries are scholarship endowments that fall into the Designated Fund category.

<b>Donations to Existing Funds</b>	No Minimum
<b>Designated Name Fund</b>	Minimum \$5,000 for Initial Contribution



### Donor Advised Fund

This fund provides the donor with the ability to advise the foundation each year regarding the charitable organization(s) that will benefit from the fund earnings. The agreement can provide a general direction and the foundation will research a provide options to the donor if they wish.

<b>Donations to Existing Funds</b>	No Minimum
<b>Donor Advised Named Fund</b>	Minimum \$25,000 for Initial Contribution

Each specific endowment fund established will fit into one of the above fund types.