

Annual Report 2019 *For Community. By Community. Forever.*





The Community Foundation of Portage and District Inc. (CFPD) is a locally-run public foundation that aims to strengthen philanthropy. Since it was established in 1994, CFPD has worked with the citizens of Portage and District to build a permanent endowment fund. Individuals, families and businesses donate to CFPD to support the long-term stability and vitality of the City and Rural Municipality of Portage la Prairie. The money donated to the fund will never be spent; only the interest generated by the fund will be used for the good of our community.

Annual earnings are given in the form of grants to local registered charities for projects that enhance the quality of life of our citizens and our communities. Grants have been awarded to organizations that promote child development, youth and seniors programs, arts and cultural activities, recreation and environmental projects, public education, and medical services.

CFPD's endowment fund has grown steadily over the past 25 years with the support of many generous people, businesses, organizations and foundations. It started with a challenge from the Thomas Sill Foundation, raise \$200,000 and they would contribute an additional \$100,000. The Founders Club was established in October 1994. Membership was open to all families, individuals, businesses and service organizations who contributed at least \$1,000 by December 31, 1995. The Thomas Sill Foundation Challenge was met within 14 months of the four year program. Thanks to the community the **Founders Club** was an astounding success with **162 Founders** who donated **\$215,000.** As promised the **\$100,000** was added to the Endowment Fund to create a new balance of **\$315,000.** In recognition Founders received a framed and numbered certificate and their names were engraved on a large plaque. This plaque is displayed at the Portage Plains Regional Library. The Foundation now manages an endowment fund of over **\$9.3 million.**

Since the first grants were awarded in 1996, the Foundation has distributed over \$2.6 million back to the community in the form of grants to registered charitable organizations for projects in our City and Rural Municipality of Portage la Prairie. To celebrate our 25th Anniversary, a special one-time Impact Grant of **\$250,000** was awarded to the Portage Assisted Living Corporation.

The tagline, For Community, By Community, Forever really encompasses the concept of the Community Foundation of Portage & District. Everything the Foundation does, makes Portage & District a better place to live, work and play, and without the support of our hundreds of donors, none of it would be possible. CFPD looks forward to continuing to make a difference in the community for the next 25 years and beyond.



Celebrating 25 Years **<<<<<**

On June 20, 2019 CFPD celebrated its 25th Anniversary with a lunch, special guests, stories and presentations. Pictured left to right, 1. Jim Rennie, 1st Board Vice-President, sharing stories of the beginning of CFPD; 2. Premier Brian Pallister & his wife Esther making a donation presentation; 3. Vice-Chair, Gail Patterson and Board Chair, Carey Duncan announcing the Impact Grant recipient; 4. Portage Assisted Living Corporation accepting the cheque.

The Community Foundation of Portage & District has been serving the City & RM of Portage la Prairie for 25 Years. First incorporated as the Portage & District Foundation back on June 2, 1994 there have been many changes over the years including our name, but here is a look at all of our "FIRSTS"

14-A

1st Board of Directors

Ken Driedger Jim Rennie Steve Balanyk Karen Devine Bill Howden Lorne Jordan Ken Lyons Cliff Bagrie Andy Rutherford



The Daty Graphic/Herald Leader Press, Tuesday, October 17, 1995





are in the process of designing months. write to Box 1153, PC a new campaign to bolster For more information about Prairie, R1N 3.39 or support. Details will be the foundation or for grant executive director released within the next two application request forms. Jackerse 2920,6252



1st Executive Director Ilene Jackson (1994)



1st Million Achieved in 2004



1st Office Location 11 2nd Street NE (2014)



1st Fund H.C. (Carl) McGregor Fund (1996)

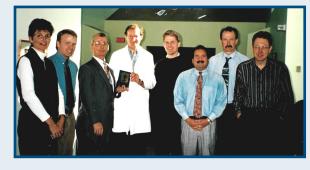
1st Donor Advised Fund

Portage la Prairie Lions Club Fund (2008)



Back Row: Allan Morris – Lions Club Member, Ray George – Lions Club Treasurer, John Chapman – CFPD Treasurer, Ian Borland – Lions Club Member, Fundraising

Front Row: Al Lightfoot – Lions Club Secretary, Tom Street – Lions Club President, Vern Crandell – CFPD President



1st Designated Fund Dr. Donald William Rae Bursary Fund

(1998)

Portag

Insurance

CHILD AND FAMILY SERVICES OF CENTRAL MANITOBA FOUNDATIONZ

> **1st Agency Fund** CFS Foundation (2012)

1st Corporate Fund Portage la Prairie Mutual Insurance Company (2004)



The Portage and District Foundation Incorporated

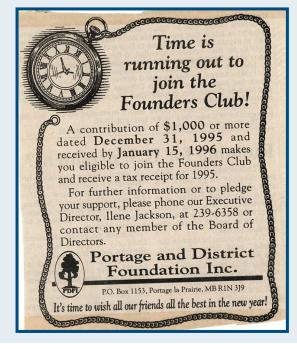
"Caring for our Communities"

spo





Teld is a community Foundation of Portage and District chair Lou Antonissen and Portage la Prairie School Division bacart r, plus ; chair Dave Citusiy, at CFPD's 20th anniversary celebration at the William Glesby Centre on June 2 after thr kids out, amouncement that the 510.000 impact grant from CFPD would go to improving the Yellowguid School Track. **1st Fundraising Campaign** Founders Club (95-96) 162 Donors & \$215,000 raised



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There were many milestones in 2014: CFPD's present logo was introduced & created by Karen Zuke CFPD moved into its first office location at 11-2nd Street NE Southport hosted its first Golf Tournament in support of CFPD and created their own "Southport Fund"

Endow Manitoba launched the 24 Hour Giving Challenge in November. All donations made on that day are matched by the Winnipeg Foundation & the Province of Manitoba

CFPD hosted a 20th Anniversary event & awarded its first Impact Grant of \$100,000 to the Yellowquill Track Project

The next Fundraising campaign was launched in 2010, the "Drive for Five" million, at CFPD's first big event, the Founders & Friends Celebration. The goal was quickly met when the Estate of Avis Degruelle made a donation of \$1.75 million at the event.

The City of Portage la Prairie was the recipient of the largest grant, \$50,000, to date in 2006, awarded for the Recreational Multiplex now known as Stride Place.

In 2004 CFPD celebrated 10 years of serving the community. It was also the year the Foundation reached its first million endowed.

The Millennium Challenge Project was the second fundraising campaign, a three year initiative, sponsored by an anonymous donor. The entire campaign raised \$300,000 and concluded in 2002.

In 1997, Karen Braden accepted the position of Executive Director bringing a lifetime of experience in the Portage area. As well as a background in the arts, administration & agriculture.

The Portage & District Foundation Inc. was incorporated on June 2, 1994. The Board held their first annual meeting on August 12, 1994 In Celebration of its 25th Anniversary CFPD launched a Drive to \$10 Million campaign and presented a \$250,000 Impact grant to Portage Assisted Living at a celebration lunch. The 150 Women Who Care event was introduced. The event brought together 150 women each donating \$100 & having a vote for one project to receive a \$10,000 grant. 2019's recipient was Rest-a-Bit Shelter.

CFPD has participated in many special granting programs over the years including the following: Canada 150, RBC Future Launch Community Challenge and the Manitoba Build 150. Each program brought additional granting dollars into our community.

CFPD co-hosted the RCMP Musical Ride with the Portage Industrial Exhibition Association & Southport. The event raised \$39,000 from two sold-out shows on July 26, 2016.

> In 2012 CFPD adopted its current tagline "By Community, For Community, Forever.

www.cfpdi.ca was launched in 2008 thanks to Fred Greenslade who spent many volunteer hours to create and maintain the website.

For its 15th Anniversary in 2009, CFPD published a unique insert in the Daily Graphic called "Our Story." Jim Rennie was instrumental in the completion of this special publication.

> Partnering with the Central Bar Association, CFPD hosted its first "Will Week" public seminar focusing on Estate Planning for Your Future in 2006.

The Portage & District Foundation Inc. changed its name to The Community Foundation of Portage & District in 2001.

A professional financial consultant, Keith Hemming, was hired to implement the Foundations investment strategy in 1999.

Portage & District Foundation Inc. became a member of the national organization, Community Foundations of Canada in September 1994.

Thank You >>>>>

The **25th Anniversary Fundraising Campaign** was launched to celebrate our 25th Anniversary and to grow our endowment fund. As our endowment fund increases the support we are able to give back to the community increases. Our goal was to reach \$10 million and each of these donors supported our campaign and made an investment in our community now and **FOREVER**.

- Adams, Perry & Linda
- Adamson, Jennifer
- Adrain, Glen & Elizabeth
- Alderson, Bonnie
- Allanson, Brian & Linda
- Alston-MacLellan, Jacqueline
- Anderson, Dennis & Patricia
- Anonymous
- Antonissen, Lou & Debbie
- Antonissen, Maria
- Arklie, Hugh & Valerie
- Armwood Windows & Doors
- Arnott, Evelyn
- Arnott, Darlene
- Arnott, Stephanie
- Arnott, Taylor
- Aune, John & Diana
- Bacon, Keri-Lynne
- Baker, Jennifer
- Baker, Julie
- Barrett, Richard
- Bazin, Sandy
- Beaton, Lee
- Beauchamp, Susan
- Bedford, Margaret
- Bereza, April
- Bereza, Jeff & Lynne
- Bickerton, Savanna
- Bingham, Louella
- Blight, Arnold & Wendy
- Blight, Donald & Doreen
- Blight, Joan
- Blight, Remo D Sordi & Trudy
- Blight, Robert & Gwendolyn
- Boddy, Don
- Botterill, Janelle
- Boudreau, Rob
- Bowser, Rick
- Boyachek, Sandra & Jim
- Boychuk, Jan
- Boychuk, Morris & Alice
- Braden, Barrie & Bev
- Braden, Dale & Karen
- Brands, Cameron & Sandra
- Brennan, Charles & Mavis
- Brennan, Don & Pat

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• Brennan, Ken & Audrey

- Brennan, Mitch
- Brownlee, Dale & Rod
- Brownlee, Dennis
- Brownridge, Ruth
- Bruce, Heather
- Brugger, Donald & Gwen
- Buchanan, Estate Doreen
- Budz, Brent & Jody
- Calder, BrettCalder, Suzanne
- Campbell, Jennifer
- Caners, Marie
- Cannon, Caroline
- Carlson-Judson, Lori
- Carolyn Sifton Foundation
- Carpenter, Lori
- Carroll, Anita
- Case, Lesia & Bill
- Case, Shirley
- Cavers, Barb
- Century 21 Foxx Realty
- Cheater, Terry E.
- Checkley, Betty-Jean
- Chevrier, Marie
- Christianson, Bjorn & Roberta
- Christianson, Chris & Roberta
- Chudzik, Pauline M.
- Clarkson, Cindy
- Cleaver, Jamal
- Coltart, Christine
- Connery, Elizabeth
- Connery, Paulette
- Cornwell-Brown, Cathy
- Crandell, Vernon & Patricia
- Crosland, James & Heather
- Cuddy, Craig & Donna
- Cudmore, Michelle
- Cuthbert, Helen M.
- Cuthbert, Yvette
- Dalmyn, Joyce & Masi, Joe
- Darling, Joan
- Davidson, Christa
- Davidson, Harvey & Christine
- Davidson, Samuel T
 Davis, Dawn
- Davis, Davii
- Demers, Sheldon & Bryna
- Dengate, Kim
 Desrochers, Kristin
- Dinkheller. Kerstin
- Dinkneller, Kerstin
- Dion, Bryan & Yvonne

Donald, Barrie & Victoria

• Dubois, Jeff & Mandy

• Duncan, Carey

• Duncan, Winnie

• Durand, Jocelyne

Dyck, Teresa

• Fast, Eric

Fehr, Albert

Ferris, Irvine

• Friesen, Karly

• Froese, Dawn

• Funk, Nancy

• Fust, Shea

Colleen

• Gargol, Tara

• Geisel, Blair

Geisel, Dana

Espey, Victoria

• Falk, David & Sandra

• Fedak, Peter & Tina

• Fletcher, Andy & Jody

Fort la Reine Museum

• Foster, Gary & Aggie

• Funk, Harry & Dorothy

• Funk, Ralph & Illona

• Gabel & Jakeman, John &

• Garlick, Estate of Valerie

• Gemmell, Robert & Anita

• Gemmell, Lloyd & Marie

• Gillespie, Gerald & Barbara

Giffin, Eleanor & Kelly

• Giffin, Todd & Karen

• GJ's Aircraft Belts Inc.

Graham, Harold & Donna

Grant, Bob & Roberta

• Graham, Robert & Charlene

• Gilroy, Valerie

• Goddard, Allan

Gradidge, Bev

Janzen-Gemmell

• Drummond, David & Janice

• Duerr, Larry & Bernadette

• Duncan, Wade & Michelle

• Dunn, Craig & Claudette

• Grantham, Paula

• Greenslade, Ethel-Mae

• Groome, Keith & Dianne

• Halmarson, Doug & Jan

Grower, Kenneth & Marjorie

• Green, Ferne

Griffith, Donna

• Guenther, Bob

• Gullett, Monica

• Hapko, Shanna D

• Hargest, Linda

• Harley, Naomi

• Harris, Jeannie

• Harrison, Bonnie

• Harrison, Natalie

• Hewson, Joan

• Hooke, Vicki

Human, Dana

Fellows

Irwin, Alyssa

• Jackson, Florence

• Jamor Farms Ltd.

• Johnson, Michelle

Johnston, Sid

• Jones, Barbara

Jones, Thomas

• Jonson, Amanda

Jordan, Lorne & Cynthia

• Kalberg, Ronald & Mary

Kennedy, Janice & Ken

• Kennedy, Therese

Kinnear, Lucy

Jorgenson, Lloyd & Sandra

Kinnear, David & Brandwyn

Jack, Alana

Herman Prior Service Centre

• Hiltz, Sheldon & Susan

• Holmes, Ian & Cathie

• Human, William & Jane

• Hurton, Don & Jacqui

Huston, Clark & Byrne

Independent Order of Odd

Johnston, Evan & Meaghen

• Guy, Kimberly

• Guinn, Diana

- Kitchen, Rhonda
- Kitson, George & Laurie
- Kitson, Mildred
- Knight, Brad & Sandi
- Knight, Jim & Jean
- Knott, Cheryl
- Knox, Jo-anne
- Knox, Sharilyn
- Krawec, Connie
- Kristof, Eric & Lisa
- Kruck, Carol
- LaCroix, Janet
- Laidlaw, Michelle
- Lapchuk, Ben
- Laramee Enterprises Rentals
- Larson, Daniel & Peggy
- Lee, Kris & Jody
- Lee, Margo
- Lewis, Betty
- Lilley, Randy
- Locke, Lou
- Lodwick, Rhonda
- Loewen, Gayle
- Love, Jennifer
- Love, Lynne
- Lupkowski, Carole
- Lyle, Marg & Bill
- MacDonald's Sporting Goods
- MacKenzie, Janet
- MacLaughlin, Lesley Anne
- Maksymyk, Leta
- Maryniuk, Allison
- Mattes, Ken
- Matthews-McCulley, Adrienne
- Maxwell, Doris
- May, Peggy
- McArthur, Callie
- McArthur, Darcy & Jane
- McBain, Joanne & Kevin
- McCain Foods Ltd.
- McCallister, Robert & Joan
- McCartney, Allan & Barbara
- McCartney, Robin
- McCartney, Thomas & Cora
- McConnell, Sandra
- McConnell, Wendy & Dave
- McCormick, Lois & Jack
- McCulley, Ken
- McIntyre-Moffat, Deborah
- McKay, Robert & Dyann
- McKenzie Funeral Chapel
- McKenzie, Frank
- McKenzie, Owen & Paula
- McKenzie, Robert & Brenda

- McLean, Joyce
- McLean, Shirley & Rod
- McLeod, Bruce & Karen

• Queens University

• Rae, Heather

Rae, Lorraine

• Raetzen, Anne L

• Rands, Rochelle

• Red River College

• Regular, Kathy

Rempel, Erika

• Rempel, Janice

• Rennie, Sharon

• Reykdal, Kayla

• Riendeau, Henry & Sheila

• Rintoul, Randy & Bonnie

• RM of Portage la Prairie

• RM of Whitemouth

Robinson, Brenda

Robinson, Cheryl

• Rosset, Dan

Roy, Heather

• Rutter, Joyce

Sapinski, Iris

• Saunders, Chris

• Sherritt, Lizabeth

• Shindle, Krista

• Shirriff, Wilma

Simplot Canada

• Sissons, Kim

• Skinner, Jeff

Sloik, Megan

Smith, Evelyn

• Souque, Yvette

Stewart, Isabel

• Stinson, Pam

• Strilec, Elfia

• Talbot, Colin

• Tarr, Donna

• Tarr, Jade

Talbot, Deanna

• Skyhar, Bill & Cathy

Southport Aerospace

• Stobie, Robert & Heather

• St Goddard, Jackie

Stride Credit Union

Swidnicki, Terry & Lisa

• Taylor, Andy & Tracey

• Taylor, Don & Irene

• Sawatzky, Margaret

• Shindle, Dennis & Janet

• Simpson, Doug & Colleen

• Rodgers, Charmaine

• Ross, James & Joyce

• Sainsbury, Amanda

• Sanderson, Lesley

• Rawbee Honey Farms

• Taylor, Gary

• Teghtmeyer, Anne

• Think Your Yummy

• Thompson, Cathy

• Thomson, Rae & Judy

• Trimble, Joseph & Elizabeth

• Troop, Keith & Cheryl

• Troop, Terry & Cheryl

• Ticknor, Jim & Anne

• Tlustos, Joyce

Travel Quest

• Troop, Marlene

• Trussler, Candace

• Tully, Terry & Cathy

• Van Niekerk, Janette

• Vanstone, Catherine

• Verhoeven, Stephanie &

• Vertex Construction Ltd.

• Waldvogel, Gregg & Tracy

• Weatherill, Lindsay Dawn &

• Verwey, Mark & Elaine

• Van Aert, Diane

• Vanstone, Tracy

• Vivier, Cynthia

Walker, Dennis

• Wallace, Sandra

• Walsh, John

• Webster, June

• Weir, Ron & Betty

• Werbiski, Pamela

Winnipeg Foundation

• Wojnarski, Ken & Margaret

• Wishart, Isabelle M.

White, LeonardWilliams, Sharon

• Wishart, Leslie

• Wood, Elaine

• Woods, Marianne

• Young, Dorothy

• Yuill, Kevin & Iris

• Yuill, Patricia

• Zinck, Jamie

• Zwarich, Kristin

<<<

• Young, Jim & Linda

• Wood, Lori

• Young, Barb

Ken

• Vust, Merle & Alice

• Wall, Wayne & Pat

Henry

• Tully, Grace

• Tooth, Jan

- McLeod, Lorraine
- McManus, L. Louise
- Metcalfe, Ken & Jo-Anne
- MIG Insurance Group Ltd.
- Miller, Lori
- Mills, Merle & Margaret
- Mitchell, John & Maureen
- Moffat, Shannon
- Moorhouse, James & Brenda
- Moran, Shaun & Mary Ellen
- Moroz, Aldene
- Mulligan, Ruth
- Myers, Gail & Jean
- Neill, Ken
- Neill, Paula
- Newton Enterprises
- Nichol, Glen & Lynn
- Nightingale, Jim & Shelley
- O'Reilly, Doris
- Orton, Dawn
- Pallister, Brian & Esther
- Palmer, Rhonda
- Palmer, Sherrie
- Park, Jane
- Parker, Kari
- Parker, Lynne
- Patterson, Gail & Bob
- Patterson, Jodi
- Pauch, Winnie
- Pawloski, Kara
- Payne, Bob
- PCI Trojans Basketball Team
- PCI Trojans Football Club
- Pedden, Doug & Cathy
- Pehura, Cassandra
- Peto, Tyne & Nathan
- Pettinger, Tara
- Pongoski, Robin
- Portage Minor Hockey
- Portage la Prairie Mutual
 Insurance Company
- Portage la Prairie Real Estate Board Inc.
- Portage Regional Library
- Portage la Prairie School Division

Poschenrieder, Robyn & Larry

• Prospect Cemetery Fund

Portage Rotary Club

Portage Toyota & RV

• Prairie Players Inc.

• Pritchard. Deb



New Funds Established in 2019



Duncan Family Fund

For four generations, the Duncan family has enjoyed living and working in Portage la Prairie. With a deeply rooted desire to give back to their community, they have established a permanent fund with the Community Foundation of Portage and District that will better the community for generations to come.

This spirit of giving is very much the legacy of Winnie and Jack Duncan who quietly gave of their time volunteering, sponsoring, fundraising and aiding many community needs. January 26, 2019 marks the 20th anniversary of Jack's passing and this gesture is the family's way of honouring his memory. The Duncan Family Fund has been established to benefit areas of conservation, outdoor recreation and beautification as they are significant to every member of the family.



Fort la Reine Museum & Tourist **Bureau Heritage Fund**

The Fort la Reine Museum partnered with The Community Foundation of Portage & District and the Winnipeg Foundation through the Manitoba Heritage Trust Program (MHTP) to establish the Fort la Reine Museum & Tourist Bureau Heritage Fund.

This endowment fund will ensure the museum will be financially sustainable and continue to grow now and in the future. The goal is to raise \$170,000 over the next two years. Until March 31, 2021, for every \$2 donated to our fund the MHTP will contribute \$1, to a maximum of \$170,000.



Bjorn & Roberta Christianson Family Fund



Choosing to contribute to the CFPD's Administrative Fund may seem like a non-glamourous choice but administrative costs are a fact of life for any charitable organization. In fact, if the administration is underfunded, the organization cannot effectively achieve its goals. That said, donors today are understandably cautious about any organization that seems to spend too much on administrative expenses rather than on the charitable objectives the donors had in mind. CFPD has always been as careful as possible about such expenses but we would like to make it even easier. We hope that if a donor could be satisfied that none of, or as little as is practical, of his or her donation is going to expenses, the donor can give even more generously.

If we can help build the Administrative Fund to the point where the interest earned on it is sufficient to support all of the administrative expenses, CFPD would reach the magic point where it could say to every donor "all of your donation will go to the charitable activities CFPD supports."

Stride Credit Union feels strongly about being involved in and supporting those communities where our branches are located. We stand shoulder to shoulder with our community because we're not just a credit union, we are also your neighbour. If there is a way that we can help make our communities a better place to live, you'll find us working toward that.

Creating a fund at the Community Foundation of Portage and District was an opportunity for Stride Credit Union to make a continued impact on our community. Stride Credit Union was formed in 2017 and our mission is to foster meaningful relationships with our members and the communities we serve by listening to their needs and supporting their goals. This fund is one way for us to bring that mission to reality.

Stride Credit Union Fund





MIG Community Fund

MIG Insurance made the decision to start this fund for a number of reasons. First and foremost, Portage la Prairie is where we made our start with employee one in 1995 and continues to be the head office for our eight location, 52 employee brokerage. Portage has been an important part of our organization and our family and we believe it's now time to give back to the community that's given us so much.

Brennan Family Fund

The Brennan families have lived and flourished in the Portage and District for 6 generations. Over the many decades we have reaped the benefits from such things as agriculture, entrepreneurship, public service to name a few. Our decision to create a family fund was based on those benefits. Portage and District is a beautiful place to live, full of new opportunities and a great quality of life. Quality of life doesn't just happen, it comes from within the community. We believe there is no better way to contribute to quality of life within our community than the CFPD.





Don & Irene Taylor Family Funds

Don and Irene Taylor married in 1944 and had 2 children, Gary and Linda. They successfully farmed in the Reaburn area until 2006. They started with a mix of livestock, chickens, and grain, and later specialized in a hog and grain operation.

As Reaburn is approximately 25 miles from Portage la Prairie, they did the majority of their shopping, business, and medical appointments in Portage la Prairie. They also attended church in Portage. Their Christian faith was the belief by which they conducted their lives.

When the farm was sold in 2006, they moved to Portage la Prairie, living at Windsor Park Estates, until they moved to Douglas Campbell Lodge, in 2011. Irene died at the age of 94 in 2011. Don celebrated his 101st birthday, in 2019.



More Funds Established in 2019



Dave & Wendy **McConnell Fund**

and Dave Wendy McConnell spent most of their working years in Portage. During that time their community involvement showed them the value of efforts. cooperative They always believed

they had a responsibility to help others. Establishing this Fund through the CFPD provides that opportunity. The fund is undesignated which allows flexibility to respond to the changing needs of the community.



Bob & Gail Patterson Family Fund

Born in Portage la Prairie, raising their family here and now watching their grandkids grow up are just some of the reasons Bob & Gail Patterson saw the importance of giving back to the community. Both of their children, son Darryl (Jodi) and daughter Deane (Matt) were born & raised in Portage & are now are raising their children here as well.

Bob & Gail recently created their own family fund with the Community Foundation of Portage & District and are designating the fund's earning each year to provide grants in the field of education. Their son Darryl & son in law, Matt, both work in the Portage la Prairie School Division and their entire family knows the need for more funding in our schools.

The Patterson Family encourages others who also want to see more funding to education in our community to make a donation to the Community Foundation of Portage & District.



Chuck Young Natural Resource Management Memorial Scholarship Fund

Chuck was born in Portage la Prairie, Manitoba. He was very passionate about the outdoors. In his younger days growing up in Portage la Prairie, he hunted and trapped in an area we now call Koko Platz. After graduating high school, he attended the Saskatchewan Institute of Applied Arts In 1974 he obtained his and Sciences. diploma and went on to pursue the career of his dreams as a Natural Resource Officer. Chuck's dedicated career as a public servant took him to many Manitoba communities including Grand Rapids, Ashern, Flin Flon, Thompson and eventually back to Portage where he ended his career after 34 dedicated Conservation years in Enforcement.

Chuck's dedication to his career, community and conservation left profound effects everywhere he lived and worked. Mentoring was always very important to ensure others could share in his passion and enjoyment of the outdoors. Chuck mentored youth in the cub and scout movement, youth hunters, park patrol, aspiring new officers, family members and anyone who asked for help learning how to fish, hunt, camp or other activities in the outdoors.

His passion for conservation and the outdoors was only surpassed by his love for his family and he took every opportunity possible to share this passion with his wife and children. After retiring in 2008 he spent free time fishing, hunting, hiking, snowmobiling and enjoying the family cottage in the Duck Mountains.

Eva Shewchuk and Friends of the Library Fund



The Portage la Prairie Regional Library, as part of the 2019 anniversary celebrations to mark 50 years of serving the City of Portage la Prairie, sought to give back to the community that has supported it for so many years. To reflect this support and to honour the Library's past, the Library contacted its first Board Chair, Eva Shewchuk, for permission to name the fund after her. Eva was honored by this gesture, but also insisted that the name of the fund reflect the work of so many others who supported the Library too.

The Eva Shewchuk & Friends of the Library Fund is intended to provide a reliable source of annual revenue for the Library, while also helping to support the diverse groups and organizations in the Portage area who also work to support a healthy community.

The Herman Prior Senior Services Centre Inc. (operating as the Herman Prior Activity Centre) was established in 1984. It is focused on those retired and/or those 55 years of age and over as the group we primarily provide services for, allowing older persons to experience a positive retirement lifestyle. We like to encourage the interaction of all age groups so we have all our events open to all age groups in a friendly, barrier free location, working on community togetherness with "Open hearts, open minds and open doors".

This fund was established as a means to reinvest in the Community Foundation, who has helped to support us throughout the years and assist in building a strong community. This is also a means to provide us with an annual source of income, thus ensuring that we have guaranteed annual income for our group. Donors will know that their gift will have a lasting impact on the organization.

Herman Prior Activity Centre Fund





Portage la Prairie Rotary Club Bursary Fund

The Rotary Club of Portage la Prairie is a group of likeminded individuals whose main objective is to look for opportunities to make Portage

la Prairie a better place to live, work and play. One of Rotary's main focuses is youth. Through their fundraising efforts they are not only able to donate to high school scholarships, but also to Youth Camps, Youth Adventure Programs, and Youth Exchange programs year after year.

The local Rotary Club has always been involved with the scholarship and bursary program here in Portage by providing three scholarships (two to PCI and one to Westpark) annually. By setting up the Bursary Fund through the Portage Foundation the club now knows that this trend will continue forever.



Jeff & Mandy Dubois Family Fund

Jeff & Mandy Dubois have called Portage la Prairie home since 2003 and both their sons, Carson & Jaxon, were born and raised here. Giving back to the community personally & professionally is important to their family. Creating a fund with the Community Foundation will allow their family to continue to support projects & initiatives important to the betterment of Portage & Area for years to come.

>>> Community Foundation of Portage & District

Undesignated Funds

Avis Margaret Degruelle Fund	\$	1,750,000
Smart & Caring Community Fund	\$	775,502
Doreen Buchanan Fund	\$	678,626
Gwen & Orille Hogue Fund	\$	542,012
Barbara Rusk Fund	\$	325,190
Violet Breakey Memorial Fund	\$	254,542
Gilbert Vust Fund	\$	157,075
Sissons Family Fund In Memory of Nola Jane	\$	135,596
Ian McKenzie Fund	\$	125,000
Portage la Prairie Mutual Insurance Company	\$	122,500
Slack Family Memorial Fund	\$	90,242
David & Sandra Falk Family Fund	\$	85,884
Joyce Dalmyn & Joe Masi Fund	\$	82,684
John & Kathy Chapman Family Fund	\$	66,881
Margaret Watson Fund	\$	50,000
Brent & Debbie Gilbert Fund	\$	45,053
Dale & Rod Brownlee Fund	\$	39,844
H.C. (Carl) MacGregor Fund	\$	39,000
Southport Fund	\$	35,567
Arnold and Wendy Blight Fund	\$	30,600
Don & Irene Taylor Family Fund	\$	30,000
Shindleman Family Fund	\$	30,000
Harvey & Barbara Carmichael Family Legacy	\$	27,341
Elmer & Joyce Rutter Fund	\$	23,725
Adrain Family Fund	\$	22,519
Portage Odd Fellows & Rebekahs Lodge #3	\$	20,125
Dave & Wendy McConnell Fund	Ψ \$	20,000
Kitson & Rohmier Fund In Memory of Archibald Kitson & John & Florence Rohmier	\$	17,500
Gordon & Laura Hutchinson Fund	\$	15,000
Newton Enterprises Fund	\$	13,400
Gemmell Family Fund In Memory of Keenan Nicholai	\$	13,050
In Memory of Floyd & Verna Blight Fund	\$	11,025
Adeline & Orest Pressey Family Fund	\$	10,000
Portage Agri-Sales Inc. Fund	\$	10,000
Henry & Grace Vust Memorial Fund	\$	8,205
Robert & Joan McCallister Fund	\$	7,025
Les Green Fund	\$	7,000
Barry & Ethel-Mae Greenslade Fund	\$	6,850
Stride Credit Union Portage Fund	\$	5,500
Roger John Barrett Family Fund	\$	5,400
Cliff Bagrie Memorial Fund	\$	5,040
Jeff & Mandy Dubois Family Fund	\$	5,000
Lorne & Maxine Lytle Fund	\$	5,000
MIG Community Fund	\$	5,000
Panko Family Fund in Memory of Alan Panko	\$	5,000
Robert & Barbara Lytle Fund	\$	5,000
Simplot Canada Limited Fund	\$	5,000
Vanstone Family Fund	\$	5,000
Brennan Family Fund	\$	2,500
Arthur Meighen High School Philanthropy Fund	\$	1,108
Portage Collegiate Institute Philanthropy Fund	\$	988
Michelle Duprey Fund In Memory of Philip & Jeanne Duprey	\$	325
In Memory of Philip & Jeanne Duprey	Ψ	020

Field of Interest

	Prosvita Men's Club Portage Fund	\$ 37,000
	Cameron & Sandra Brands Family Fund	\$ 30,000
	Portage Arts, Culture and Heritage Fund	\$ 28,690
	Craig & Claudette Dunn Family Fund	\$ 25,000
1	Dr. Mike & Joanne Sullivan Fund	\$ 23,000
	Sports and Recreation Fund	\$ 20,305
1	Doug Jones Fund for Literacy	\$ 18,480
	Children in Need Fund	\$ 10,607
1	Duncan Family Fund	\$ 5,476
	Bob & Gail Patterson Family Fund	\$ 5,000
i.	Luis Luna Fund for Multiculturalism & Diversity	\$ 1,398

Designated Funds

0	
James Culbert Fund	\$ 314,975
Fort la Reine Museum Heritage Trust Fund	\$ 79,700
John Schmidt Memorial Fund	\$ 45,000
Burnside Cemetery Fund	\$ 42,490
Prospect Cemetery	\$ 38,600
John & Maureen Mitchell Family Fund	\$ 30,250
Kozy Korner Seniors Fund	\$ 25,000
Dr. Kenn & Joyce Collier Fund	\$ 23,591
Kathleen Bjarnason Fund for Music	\$ 21,660
Oakville Cemetery Fund	\$ 17,110
Women Who Care Fund	\$ 15,000
John Rennie Memorial Fund	\$ 12,940
Allan Greenberg Memorial Fund	\$ 10,500
Arts Stabilization Manitoba Fund	\$ 10,000
Don & Irene Taylor Family Fund	\$ 10,000
Jeff & Lynne Bereza Family Fund	\$ 7,990
Dr. Robert E & Charlotte L. Jones Fund	\$ 5,969
Portage la Prairie Rotary Club Bursary Fund	\$ 5,000

Oakville and District Community Foundation

Endowment Fund	\$ 154,095
Stride Credit Union Oakville Fund	\$ 35,000
Arnold & Wendy Blight Fund	\$ 10,000
Kenneth & Shirley Blight Fund	\$ 7,405
Total Oakville & District Community	\$ 203,400

The Oakville Community Club receives the earnings from the Fund each year to put towards projects in the Oakville area.

Administrative Endowment Fund

Avis Degruelle Admin Fund	\$ 175,169
Edith Dennis Fund	\$ 74,489
General Administration Fund	\$ 50,912
Lou & Debbie Antonissen Family Fund	\$ 25,000
Bjorn & Roberta Christianson Family Fund	\$ 20,500
Stan & Maria Antonissen Family Fund	\$ 10,000
Doug & Paulette Connery Family Fund	\$ 8,190

For Community, By Community, Forever <<<<



Awards and Bursaries Funds

Portage Collegiate Institute Alumni Fund	\$ 104,954
Gwen Hogue Bursary Fund	\$ 100,000
Orille Hogue Bursary Fund	\$ 100,000
Newton McCleary Memorial Scholarship Fund	\$ 100,000
Carl McGregor Bursary Fund	\$ 65,932
Dr. Harvey Hassard Memorial Fund	\$ 58,643
William A. Linden Memorial Bursary Fund	\$ 51,000
Portage & District Arts Council Bursary Fund	\$ 45,513
Grace B. Taylor Memorial Scholarship Fund	\$ 43,240
Jody Lee Fulton Memorial Bursary Fund	\$ 34,021
Virgil E. Holmes Memorial Bursary Fund	\$ 33,450
Florence Metheral Memorial Fund	\$ 32,000
Thomas N. Metheral Award Fund	\$ 31,972
Lorraine Rae Bursary Fund	\$ 29,100
Elma Slack Bursary Fund	\$ 29,315
Portage Community Development Corporation Bursary Fund	\$ 28,398
Robert A. and W. James Gibb Fund	\$ 28,100
Gage Foster Athletic Scholarship Fund	\$ 28,059
George & Wanda Ryder Trades Bursary Fund	\$ 26,329
Russ Denton Memorial Fund	\$ 25,865
Maxine Edmondson Award Fund	\$ 25,000
Dr. Donald William Rae Memorial Scholarship	\$ 23,099
Doreen Buchanan Bursary Fund	\$ 21,410
Greenberg Family Fund	\$ 20,500
Arthur Meighen High School Farewell Scholarship/Bursary Fund	\$ 20,000
Krista Tully Memorial Bursary Fund	\$ 17,325
Cameron Hoover Memorial Bursary Fund	\$ 15,683
Margaret Webster Memorial Bursary Fund	\$ 15,250
Salem and Curtis-Ridge Community Bursary	\$ 14,289
Orest & Eva Shewchuk Bursary Fund	\$ 11,828
Alice Mayor Bursary Fund	\$ 10,000
Alix Lorraine Barrett Scholarship Fund	\$ 8,400
Charlie Oliver 4-H Fund	\$ 7,630
Karen Handford Memorial Bursary Fund	\$ 7,143
Nell Owens Award for Writing Fund	\$ 6,577
Arlan Asham Award Fund	\$ 6,576
Reita Richardson Memorial Scholarship Fund	\$ 5,564
Don & Lois Booth Memorial Fund	\$ 5,000
Chuck Young Natural Resource Management Memorial Scholarship Fund	\$ 5,000
Portage la Prairie Rotary Club Bursary	\$ 5,000
Ernie & Jocelyne Durand Bursary Fund	\$ 4,247
Bill & Cathy Skyhar Bursary Fund	\$ 3,000
Hazen Barett Fund	\$ 1,050

Every effort has been made to ensure the accuracy of the information in the 2019 Annual Report.

If you notice an error or omission, please accept our apologies and let us know so that our records can be updated.

Agency Funds

\$ 400,000
\$ 11,568
\$ 10,000
\$ 10,000
\$ 200
\$ \$ \$



To celebrate the Community Foundation of Portage and District's 25th Anniversary in 2019 a one time Impact Grant of \$250,000 was offered to any non profit program, project or organization in the City & RM of Portage la Prairie.

\$250,000 Impact Grant Awarded to **Portage Assisted Living Corporation**

Spend Down Funds

Walter Ritchie Bell Memorial Fund	\$ 2,920
Donor Advised Fund	

Kevin & Iris Yuill Family Fund	\$ 70,500
Portage la Prairie Lions Club Fund	\$ 65,330
Kristof Family Fund	\$ 50,000
make a difference fund	\$ 50,000
Portage & District Wildlife Fund	\$ 26,990

Flow Through Fund

2015 RBC Hockey Championship Legacy \$ Terrier Scholarship

48,506

In 2019 through our undesignated granting program, the disbursement of our designated funds, our 150 Women Who Care event and a very special **25th Anniversary Impact Grant** the following programs, organizations & initiatives were funded, resulting in a total of **\$502,980** given back to the community.

Undesignated Fund Grants

\$	04.070
\$	04.070
	34,670
\$	20,000
\$	19,000
\$	12,000
\$	10,000
\$	10,000
\$	10,000
\$	9,300
\$	8,000
\$	5,000
\$	4,200
	3,000
\$	1,230
\$	2,500
\$	2,000
÷	
\$	1,600
\$	1,250
~	500
•	500
\$	154,250
	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$









Today's problems need more than yesterday's solutions. We need bold new thinking to help meet the challenges of the future. The RBC Foundation and Community Foundations of Canada teamed up to help bring youth to the decision-making table, and be part of inspiring local change!

Non-profit organizations were encouraged to partner with young leaders in our community and apply for up to \$15,000 in grants to support youth-led projects through the RBC Future Launch Community Challenge. The following projects received funding through the RBC Future Launch Program:



Non Profit: Recreation Opportunities for Kids

Youth Leader: Kelly Gretsinger

Project: Kids in the Kitchen will provide youth aged 8-12 the opportunity to learn good habits and skills for preparing healthy food and the importance of a well-balanced diet.

Non Profit: Rest A Bit Shelter Youth Leader: Colby Orchard

Project: Support funding for the Portage Rest-A-Bit Homeless Shelter to provide food and support to local homeless individuals or those at an immediate risk thereof.





Non Profit: Fort la Reine School Youth Leader: Raela Giesbrecht

Project: Fort la Reine Families is a parent-child engagement program that provides opportunity for families to learn, have fun, and create healthy relationships with each other & the school.

>>> Making our Community Better One Grant at a Time

The investment income earned on Designated and Donor Advised Funds is allocated annually to the organization set by the Donor.

Designated Fund Grants

Art Stabilization Fund		
Prairie Fusion	\$	350
Jeff & Lynne Bereza Family Fund In Schools Breakfast Programs	\$	185
Kathleen Bjarnason Fund for Music		
Portage Collegiate Institute	\$	725
Burnside Cemetery Fund		
Burnside Cemetery Maintenance	\$	1,010
Dr. Ken & Joyce Collier Fund		
Sunset Palliative Care	\$	825
James Culbert Fund		
Heart & Stroke Foundation	\$	2,205
Lions Prairie Manor Foundation	\$	2,205
Portage & District Hospital Foundation	\$	2,205
Trinity United Church	\$	2,205
Lung Association of Manitoba	\$	2,205
Allan Greenberg Memorial Fund		
United Way Central Plains	\$	360
Dr. Robert E & Charlotte L. Jones Fund		
Portage Heritage Inc.	\$	210
Kozy Korner Seniors Fund		
Alzheimer's Society of Manitoba	\$	290
Central Plains Cancer Services	\$	290
Heart & Stroke Foundation of Manitoba	\$	290
John & Maureen Mitchell Family Fund		
Special Olympics Manitoba	\$	350
Central Plains Cancer Services	\$	350
Oakville Cemetery Fund	Ψ	550
Oakville Cemetery Maintenance	\$	525
	Ψ	020
Oakville & District Community Foundation	¢	7 400
Oakville Community Club	\$	7,120
Portage & District Arts Council Fund		
PDAC Bursaries	\$	1,600
Prospect Cemetery Fund		
Prospect Cemetery Maintenance	\$	1,300
John Rennie Memorial Fund		
ArtsSmarts Program	\$	450
John Schmidt Memorial Fund		
Youth for Christ	\$	1,050
Big Brothers Big Sisters	\$	525
Donor Advised Fund Grants		
Portage & District Wildlife Fund		
Delta Waterfowl Foundation	\$	1,330
Portage la Prairie Lions Club	+	.,
Portage 4-H Bursary Fund	\$	1,150
Fort la Reine Museum	Ψ \$	1,150
	Ψ	1,100
Kristof Family Fund	¢	1 750
Children's Wish Foundation - Portage	φ	1,750
Kevin & Iris Yuill Family Fund	^	0.450
Portage Parks Committee	\$	2,450















Agency Fund Grants

Child and Family Services of Central Manitoba Foundation Fund	\$ 14	1,000
Prairie Sounds Festival Fund	\$	350

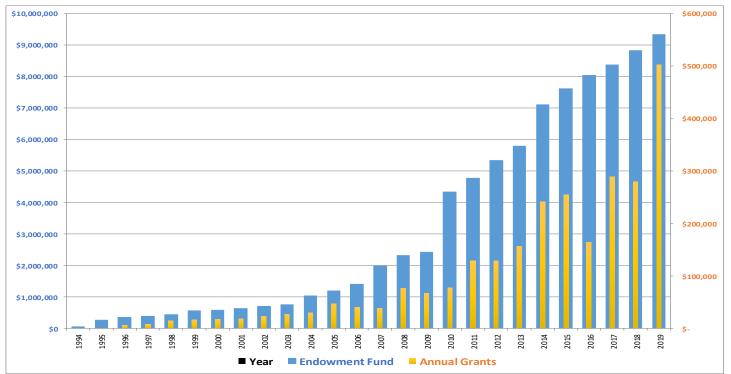
Awards & Bursaries2019

AMHS Farewell Bursary	\$700
Aidan Muirhead	
Arlan Asham Award	\$225
Matthew Tompkins	
Alix Lorraine Barrett Bursary Fund	
Skye Woods	\$280
Walter Ritchie Bell Memorial Bursary	\$750
Freja Cuddington	
Don & Lois Booth Memorial Bursary	
Caytelynne Sharp	\$175
Doreen Buchanan Bursary	\$750
Cailen Boyachek	
Russ Denton Memorial Bursary	\$900
Maggie Davidson	
Ernie & Jocelyne Durand Memorial Bursary	\$150
Aidan Muirhead	
Maxine Edmondson Award	\$1,000
Griffon Neufeld	<i>•••••••</i>
Gage Foster Athletic Scholarship Fund	\$520
Griffon Neufeld	
Jody Lee Fulton Memorial Bursary	\$1,200
Brendan Doan	. ,
Robert & James Gibb Fund	\$975
Cailen Boyachek	
Rosemary Wilson	
Greenberg Family Fund	\$700
Governor General Recipient	<i></i>
Zoe Schafer	
Karen Handford Memorial Bursary	\$250
Claire Lavallee	
Dr. Harvey Hassard Memorial Bursary	\$2,000
Derek Boehm	
Shelby Page	
Gwen Hogue Bursary	\$3,500
Matthew Tompkins	
Emma Bullock	
Alyssa Mason	
Matthew Boychuk	
Orille Hogue Bursary	\$3,500
Katrina Anderson	
Cam Miller	
Alex Wishart	
Virgil Holmes Memorial Bursary	\$1,150
Alec Finney	
Cameron Hoover Memorial Bursary	\$545
Alec Finney	
Bill Linden Bursary	\$1,750
Arishya Aggarwal	
Alice Mayor Bursary	\$450
Jonah Hordeski	
Newton McCleary Memorial Bursary	\$3,500
Monic Elegado	
Kate Jordan	



Florence Metheral Award	\$1200
Zoe Schaefer	
Thomas Metheral Award	\$1,200
Tabitha Onigbinde	
H.C. (Carl) McGregor Bursaries	
Portage Collegiate Institute	\$1,600
Madison Drysdale	
Kate Jordan	
Neepawa Area Collegiate	\$800
Brett Madsen	
MacGregor High School	\$800
Alicia Smart	
Charlie Oliver 4-H Watch Awards	\$ 795
Travis McCuaig	
Colton Olafson	
Avery Coltart	
Nell Owens Award for Excellence in Writing	\$ 230
Alec Finney	
Portage Community Development	\$1,000
Corporation Bursary	. ,
Alex Peters Dr. Donald Rae Memorial Bursary	¢1 000
Allie Garnham	\$1,000
PCI Citizenship Awards	\$2,000
Olivia Lovett	φ2,000
Ryan Martens	
PCI Centennial School Spirit Award	\$1,000
Rosemary Wilson	ψ1,000
PCI Scholastic Award	\$1,000
Zoe Schaefer	ψ1,000
Lorraine Rae Bursary	\$1,000
Alicia Bueckert	ψ1,000
Reita Richardson Memorial Award	\$200
Chelsea Owens	φ 2 00
George and Wanda Ryder Trades Bursary	\$875
Cam Miller	
Salem & Curtis-Ridge Community Club Bursary	\$500
Cailen Boyachek	·
Rosemary Wilson	
Orest and Eva Shewchuk Bursary	\$400
Maegan Inman	
Alyssa Mason	
Elma Slack Bursary	\$1,000
Megan Ferg	
Grace B Taylor Memorial Scholarship	\$1,500
Maddie Shwaluk	
Krista Tully Memorial Bursary	\$475
Airam Penaflor	
Margaret Webster Memorial Bursary	\$525
Griffon Neufeld	

Endowment Fund & Annual Grants since 1994



CFPD Cumulative Donations			CFPD Cumulative Donations				
Year	Donations	Balance	Grants	Year	Donations	Balance	Grants
1994	51,875	51,875		2007	573,573	1,972,079	38,084
1995	214,439	266,314		2008	336,158	2,308,237	76,632
1996	75,856	342,170	5,500	2009	119,490	2,427,727	66,422
1997	47,475	389,645	7,390	2010	1,911,320	4,339,047	76,881
1998	45,925	435,570	14,460	2011	441,219	4,780,266	128,752
1999	113,648	549,218	16,335	2012	546,209	5,326,475	129,014
2000	34,012	583,230	17,058	2013	458,437	5,784,238	156,373
2001	48,116	631,346	18,442	2014	1,331,796	7,114,270	241,611
2002	62,658	694,004	22,939	2015	502,089	7,617,359	253,716
2003	63,803	757,807	26,904	2016	422,076	8,038,435	163,727
2004	277,540	1,035,347	30,033	2017	231,585	8,378,853	288,625
2005	147,093	1,182,440	46,126	2018	439,285	8,823,181	279,390
2006	216,066	1,398,506	40,010	2019	510,125	9,338,196	502,980

The Community Foundation of Portage and District extends its appreciation to all the individuals and businesses who contribute to our success each year

Community Volunteers

Thank

Deanna Talbot. Larry Muirhead Diane Van Aert, Carol Stewart, Lisa Kristof & Warren Neufeld





Vision To be a community leader, a catalyst and a trusted agent for philanthropy, benefiting our community, today & forever.

Mission To enhance and enrich the quality of life in Portage la Prairie and District by supporting and promoting philanthropy through endowment building, donor services, grant making and community leadership.

2019 Board of Directors

Gail Patterson Board Chair Ken Brennan Vice Chair Anita Janzen-Gemmell Treasurer Carey Duncan

Past Chair

Jody Fletcher Dawn Froese Blair Geisel Lucy Kinnear Kris Lee Doug Pedden Ryan Simpson Stephanie Verhoeven



Message from the Chair

2019 was a banner year for the Community Foundation of Portage & District. We saw an extraordinary 14 newly-created funds and new donations of \$510,125.

We also awarded a record amount of grants totalling \$502,980 which includes the Anniversary Impact grant of \$250,000 awarded to the Portage Assisted Living Corporation.

The month of June 2019 marked our special "25th Anniversary Celebration" We raised an impressive amount of \$904,252 during our drive to 10 Million and we were just shy at \$9.3 million in our Endowment Fund at the end of 2019.

Thank you to all our donors for your continued support and confidence in CFPD enabling us to make our community a better place! Also thank you to the CFDP staff/Board of Directors for all their hard work and dedication this past year.

Gail Patterson Chair, Community Foundation of Portage & District In 2019 we said goodbye to 4 long-time Board Members who each served the maximum term of 9 years on the Community Foundation of Portage & District Board of Directors. Each served in a variety of different roles on the Board and contributed countless hours to help the Foundation grow & succeed.





Thank you Wayne Klippenstein, Paul Davidson, Cathy Vanstone & Lou Antonissen.

Let's Get Social - We want to Connect with you!





communityfoundationportage



@CommunityFound4

Community Foundation of Portage & District Summarized Statement of Financial Position For the Year Ended December 31, 2019

(With figures as at December 31, 2018 for Comparison)

	31-Dec-19	31-Dec-18
Endowment Fund		
Restricted for Endowment Purposes - Beginning of Year	8,823,181	8,378,853
Add : Donation income		
Designated and terms attached	257,916	138,765
Undesignated	252,209	300,520
Trust funds on deposit increase	4,890	5,043
	515,015	444,328
TOTAL NET ASSETS - ENDOWMENT FUND - End of year	9,338,196	8,823,181
Operating Fund		
REVENUE		
Investment income earned	286,179	243,787
(Loss) / Gain on sale of investments	392,172	349,377
Unrealized (Loss) / Gain on investments	611,975	(478,258)
Miscellaneous grants and other	8,715	9,000
Total Revenue	1,299,041	123,906
EXPENDITURES		
Grant making	502,980	279,390
Investment management fees	35,848	32,341
Administration costs	114,252	112,237
Total Expenditures	653,080	423,968
Excess of Revenue over Expenses	645,961	(300,062)
Miscellaneous Transfer		
(Decrease) / Increase Flow Through Fund	-	(1,000)
Operating Fund - Beginning of year	838,882	1,139,944
TOTAL NET ASSETS - OPERATING FUND - End of year	1,484,844	838,882
ROA - Investment policy benchmark		6.0%
ROA - Actual net of management fees		13.4%

The financial summary was prepared from the figures in the Annual Financial Statements.

The Annual Financial Statements have been audited by MNP LLP, Chartered Accountants. Complete copy of Audited Financial Statements are available on our website at www.cfpdi.ca or upon request at the CFPD office at 206 Saskatchewan Ave E, Portage la Prairie.

ROA-Return on Endowment Net Assets



206 Saskatchewan Ave East Portage la Prairie, MB R1N 0K9, Canada

Phone: 204.856.1971 Email: <u>info@cfpdi.ca</u>

