### COMMUNITY FOUNDATION OF PORTAGE AND DISTRICT

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# Annual Report For community, by community, forever!

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The Community Foundation of Portage & District recognizes that we live, work and serve communities on Treaty 1 Territory, the traditional territory of Anishinaabe, Cree, Ojibway, Oji-Cree, Dakota and Dene Peoples, and the homeland of the Red River Metis.

We respect the treaties that were made on these territories, we acknowledge the harms and the mistakes of the past and we dedicate ourselves to move forward in partnership with Indigenous Communities in the spirit of reconciliation and collaboration.

### LAND ACKNOWLEDGEMENT

### **OUR PURPOSE**

- To support SOCIAL SERVICES to advance the welfare of the needy and the alleviation of human suffering and poverty;
- To assist and promote ARTS AND CULTURAL activities;
- To advance EDUCATION;
- To support and advance the provision of MEDICAL SERVICES;
- To encourage and support PHYSICAL FITNESS AND HEALTH;
- To support CHILD WELFARE, YOUTH DEVELOPMENT AND FAMILY WELL-BEING;
- To support the enhancement of the ENVIRONMENT;
- To support and advance OTHER COMMUNITY ACTIVITIES of a charitable nature.



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### MESSAGE FROM OUR BOARD CHAIR & EXECUTIVE DIRECTOR



Ken Brennan Board Chair



Kimberly Lavallee Executive Dirictor Another successful busy year has passed. In spite of the fact that Covid continued to have a slight grip on some of our functions, we worked through them and finished 2022 successfully and with great optimism. The pandemic left us with some needs within the community, needs we have never seen before and we were able to address some of those needs. I am proud to say that our staff and our Board of Directors again never missed a beat. It left us with a high level of optimism for 2023.

2022 saw a change in the Executive Director position with the Foundation. We were extremely fortunate to fill that position with Kimberly Lavallee. With a big gap to fill Kim jumped into the role with immediate positive results and within a few months she has built a high level of confidence with the entire Board. We also welcomed Melanie Moran to complete our office staff.

I would like to take this opportunity to identify the person who was the driving force behind the accomplishments that have led to the many successes of the Foundation in the past few years. Mandy Dubois initially set up and structured our Foundation office procedures. She brought to us new fund raising opportunities, she initiated new events including the 150 Women Who Care event and she investigated and implemented new marketing opportunities and much more. At this time, on behalf of the entire Board I would like to thank Mandy and wish her well in her future endeavors.

2023 looks to be another busy and successful year. We will be revisiting our strategic plan this Fall to look for the possible need to update and modernize. We have been and will continue to work with Endow Manitoba with such things as conferences and community foundation engagement sessions. With the recent completion of the community assessment report we will be able to use that information to better understand and be more effective in our efforts.

In 2022, CFPD returned to in person board and committee meetings. We said goodbye to three valued members, Anita Janzen-Gemmell, Jody Fletcher and Lucy Kinnear and welcomed two new members, Cathie McFarlane and Amy Chappellaz.

A total of \$215,950.00 in grants was distributed back to the community. Our 150m Women Who Care event was again held in person and was a huge success and tickets sold out in record time. The 2022 \$10,000 grant recipient was the Family Resource Centre.

Thank you to our donors and many sponsors for your continued support. Without you, we could not do this work.

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" Never doubt that a small group of thoughtful, committed citizens can change the world; indeed, it's the only thing that ever has." Margaret Mead

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# **2022 BOARD OF DIRECTORS**



**Ken Brennan Board Chair** 



Warren Neufeld Vice Chair



**Gail Patterson** Past Chair



**Doug Pedden** Treasurer





**Amy Chappellaz** Director



**Blair Geisel** Director



**Cathie McFarlane** Director



Sherrie Palmer Director



**Cornell Pashe** Director



Winnie Pauch Director



**Stephanie Verhoeven** 

Director



**Tom Wilson** Director



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# MISSION

To be a community leader, a catalyst and a trusted agent for philanthropy, benefiting our community, today and forever.

# VISION

To enhance and enrich the quality of life in Portage la Prairie and District by supporting and promoting philanthropy through endowment-building, donor services, grantmaking and community leadership.



Community is much more than belonging to something; its about doing something together that makes belonging matter.



# GRANTMAKING

#### 2022 Smart & Caring Community Grants

Ecole Crescentview School - Purchase of classroom audio systems	\$10,250
<b>Portage Pickleball Club -</b> Repurpose of North Tennis Courts Island Park	\$10,000
Portage la Prairie Regional Library - Teen Space	\$2,260
Holiday Avenue Project - Avenue Lamp Post Wreaths	\$5,800
Family Resource Centre - Amalgamation	\$10,400
Portage Junk Yard Dogs Inc JYD Activity Park	\$10,000
Ecole Arthur Meighen School - EAMS Playground	\$35,000
Portage Learning & Literacy Centre - Newcomer Youth Film Workshop	\$5,000
Fort la Reine Museum - Museum Tables & Chairs	\$2,240
Central Plains Aquatic Club - Technology Update	\$2,600
Herman Prior Activity Centre - Purchase Sound System & Accessories	\$5,500
Youth for Christ - Upgrades/Spring Break Event	\$4,000
Fort la Reine School - Fort Families	\$1,750
Visions Of Independence - Social Enterprise Program Expansion	\$8,850
Family Resource Centre - To increase programming	\$10,000
<b>Big Brothers Big Sisters Central Plains -</b> 50th Anniversary Video Project	\$10,000
Portage Service for Seniors - Nutritious Meals	\$4,800
<b>19 Portage Support Committee -</b> Cadet Community Outreach Program	\$2,500
Portage Parks Committee - Skate Park Project	\$75,000







#### Approximately \$375,000.00 was granted back into our Community in 2022 to 20 local Non Profits & 60 Bursary Recipients



#### Page 6

### **DESIGNATED FUNDS**

Donors specify one or more charitable beneficiaries to receive the annual income from their fund, allowing direct impact to the causes they feel passionate towards.

Arts Stabilization Manitoba Fund	<i><b>†</b></i> <b>1 0 0 0</b>
Prairie Fusion	\$400.00
Allan Greenberg Memorial Fund	¢ 405 00
Portage Plains United Way	\$425.00
Jeff & Lynne Bereza Fund	¢ 470.00
In Schools Breakfast Program	\$470.00
Kathleen Bjarnason Fund for Music	<b>#</b> 1500.00
Yellowquill School music program	\$1500.00
Burnside Cemetery Fund	¢ 4 407 00
Burnside Cemetary Maintenance	\$4,487.00
Dr. Kenn and Joyce Collier Fund	¢050.00
Sunset Palliative Care	\$950.00
James Culbert Fund	¢2 525 00
Trinity United Church	\$2,535.00
Portage & District Hospital Foundation	\$2,535.00
Lions Prairie Manor Foundation	\$2,535.00
Heart & Stroke Foundation	\$2,535.00
Lung Association of Manitoba	\$2,535.00
Val Garlick Community Fund	¢600.00
Chance to Grow Program	\$600.00 \$600.00
CFPD Smart & Caring Grants Dr Robert and Charlotte L Jones Fund	\$000.00
Prairie Heritage Inc	\$280.00
Kozy Corner Seniors Fund	φ200.00
Central Plains Cancer Services	\$335.00
Heart & Stroke Foundation of Manitoba	\$335.00
Alzheimers Society of Manitoba	\$335.00
Lake Manitoba Safe Access Fund	<b>4000.00</b>
Portage & District Boat Launch Group	\$22,500.00
Longburn Cemetery Fund	<i>QLL,000.00</i>
Longburn Cemetery Maintenance	\$1,354.00
John & Maureen Mitchell Family Fund	<i>, _ ,</i>
Special Olympics Manitoba	\$1,220.00
Central Plains Cancer Care	\$1,220.00
Oakville Cemetery Fund	. ,
Oakville Cemetery Maintenance	\$1,260.00
Oakville Community Endowment Fund	
Oakville Community Club	\$8,580.00
Portage & District Arts Council Bursary Fu	
PDAC Bursaries	\$1,830.00
Portage la Prairie Rotary Club Bursary Fur	nd
Portage Rotary Club	\$400.00
Prospect Cemetery Fund	
Prospect Cemetery Maintenance	\$1,600.00
Geno Romanow Legacy Fund	
Portage Terriers Hockey Club	\$320.00
John Schmidt Fund	<b>h</b> c c c c c
Big Brothers Big Sisters	\$600.00
Youth for Christ	\$1,200.00
Don & Irene Taylor Fund	<i><b># 1 0 0 0 0</b></i>
Youth for Christ	\$400.00
Women Who Care Fund	¢1 000 00
Big Brothers, Big Sisters	\$1,800.00

### DONOR ADVISED FUNDS

Donors have the ability to advise the Foundation each year regarding the charitable organization(s) that will benefit from their fund earnings.

#### Camp Jubilee Youth for Christ

Youth for Christ	\$2,655.00
Valley View Bible Camp	\$3,500.00
Circle Square Ranch Spruce Woods	\$3,500.00
Portage and District Wildlife Fund	
Delta Waterfowl Foundation	\$1,095.00
Portage la Prairie Lions Club Fund	
Portage Lions Club	\$2,635.00
make a difference fund	
Portage Animal Welfare Society	\$4,020.00
Kristof Family Fund	
Youth for Christ	\$2,010.00
Yuill, Kevin & Iris Family Fund	
Delta Waterfowl Foundation	\$2,425.00
Sunset Palliative Care	\$2,425.00

### **AGENCY FUNDS**

An **Agency Fund** is a simple way for non-profit organizations to efficently build an ongoing source of income. Annual income earned benefits the organization & can be used for any purpose.

Big Bros Big Sis Auna Marie Brown Memorial	\$540.00
Child & Family Services of Central Manitoba Fund	\$16,100.00
Fort La Reine Museum	\$5,635.00
Herman Prior Activity Centre Fund	\$405.00
Portage Library Fund (Eva Shewchuk)	\$930.00
Prairie Sounds Festival Fund	\$400.00

### **BURSARIES 2022**

The Community Foundation of Portage & District has opportunities for students to access funding to help cover their costs to pursue a post-secondary education.

\$450.00 Alice Mayor Bursary Zaillah Clavecillas \$1.100.00 Alexis Unrau Bursarv Fund Ryleigh Lovett Alix Lorraine Barrett Bursary Fund \$370.00 Nicholas Turner \$800.00 AMHS Farewell Bursarv Kaiden George \$270.00 Arlan Asham Award Fund Kristjan Harley **Barbara Alice Beck Scholarship Fund** \$300.00 Teresa Kliver **Bill Linden Bursary Fund** \$2,055.00 Julien Wermie \$200.00 **Brad J Barrett Bursary Fund** Tynan Nutbean Cameron J. Hoover Memorial Bursary Fund \$630.00 Sydney Rumpli **Charlie Oliver 4-H Watch Award** \$300.00 Parker McCutcheon (Portage Beef Club) Brock Sigurdson (Oakville Beef Club) \$400.00 **Don & Lois Booth Memorial Award** Jennifer Mills \$860.00 **Doreen Buchanan Bursary Fund** Tynan Nutbean Dr. Harvey Hassard Memorial Bursary \$2,360.00 Talia Derksen Czarina Castellano \$1,000.00 Dr. Donald Rae Scholarship **Emily Walter Elma Slack Bursary Fund** \$1,180.00 Calli Owens \$200.00 **Ernie & Jocelyne Durand Bursary Fund** Tye Bickerton **Florence Metheral Award** \$1,290.00 Ryan Mallard **Gage Foster Athletic Scholarship Fund** \$1,535.00 Jalen Brown George and Wanda Ryder Trades Bursary \$1,060.00 Noah Drysdale Grace B Taylor Memorial Bursary Fund \$1,740.00 Angel Gonzalez Marmol **Greenberg Family Fund** \$825.00 Ryan Mallard - Governor General Recipient \$4,000.00 **Gwen Hogue Bursary Fund** Sophia Chapellaz Shelby Brown Yasha Belinsky Ava Matthews-McCulley Portage University Women's Group Bursary \$500.00 Jera Turner Walter Ritchie Bell Memorial Fund \$750.00 Hailey Dayholos









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### **BURSARIES 2022**

H.C. (Carl) McGregor	\$1,600.00
Kristjan Harley (Portage Collegiate Institute)	
Grady Mooney (Portage Collegiate Institute)	
Zoe Emma Randall (MacGregor Collegiate In:	stitute)
John Rennie Memorial Fund Bursary	\$520.00
Kristin Peterson	
Karen Handford Bursary	\$290.00
Emily Walter	
Krista Tully Memorial Bursary	\$725.00
Kaylee Dreger	
Lorraine Rae Bursary Fund	\$1,170.00
Reegan Vanstone	
Margaret Webster Memorial Fund	\$615.00
Kylyn Shindle	
Maxine Edmondson Awards	\$1,000.00
Nikolai Cantalejo	
Nell Owens Excellence in Writing Fund	\$265.00
Ryan Mallard	*****
Newton McCleary Bursary Fund	\$4,000.00
Asher Moorhouse	
Carter Moorhouse	¢ 475 00
Orest and Eva Shewchuk Bursary	\$475.00
Ava Matthews-McCulley	¢4.000.00
Orille Hogue Bursary Fund	\$4,000.00
Noah Drysdale Tynan Nutbean	
Bradlee Perkins	
Trace Gemmell	
PCI Alumni Awards	\$4,220.00
Chase Fedak - Citizenship	\$4,220.00
Liam Harnett - Citizenship	
Ryan Mallard - Scholastic	
Kylyn Shindle - School Spirit	
Portage Community Development Corp Bursary	/ \$1 140 00
Colley Ann Doyle	<b>\$1,140.00</b>
Hannah Rabbitskin	
Portage & Rural MS Support Bursary Fund	\$240.00
Czarina Castellano	+=
Reita Richardson Memorial Award Fund	\$225.00
Cresciana Maranan	•
Robert A and W. James Gibb Fund	\$1,130.00
Layne Rands	
Russ Denton Memorial Bursary Fund	\$1,040.00
Ava Matthews-McCulley	
Salem and Curtis-Ridge Community Club Fund	\$575.00
Isaac Finney	
Magdalene Oleynick	
Thomas Metheral Award	\$1,285.00
Czarina Castellano	
Virgil E. Holmes Memorial Bursary Fund	\$1,345.00
Sydney Rumpli	
Chuck Young Natural Resources Managemen	
Scholarship	\$200.00
Bronson Paetzold	

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### THANK YOU TO OUR GENEROUS DONORS FOR SUPPORTING US IN 2022

- A. Janzen-Gemmell Chartered Professional Accountant Inc.
- Adrienne Matthews-McCulley
- Aggie Foster
- Alan & Donna Lightfoot
- Alan Goddard
- Alana Jack
- Alison Kerchak
- All Charities Campaign
- Allan and Barbara McCartney
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- Allison Bourne
- Allison Maryniuk
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- Andria Boyachek
- Andy and Jody Fletcher
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- Anita Janzen-Gemmell
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- Annette Lytle
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- Debbie Hewitt
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- Dennis Brownlee
- Diane Robertson
- Diane Routledge
- Diane van Aert
- Diane Wing
- Dianna Meseyton-Neufeld
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- Doug and Cathy Pedden
- Doug and Colleen Simpson
- Doug Muckley
- Dr. Bernard & Sara Thess
- Dr. James and Joyce Ross
- Dr. Shayne Reitmeier
- Dr. Sunit Nagra
- Edina and Wayne Wyborn
- Elaine Tidsbury
- Elizabeth Ann Horbay
- Elizabeth Connery
- Elizabeth Gair
- Eric and Lisa Kristof
- Estate of Edith Emily Hounsome •

• Estate of Ian A MacKenzie

Jodi Sparrow

Jodie Dallyn

John Irvine

Jonnette Kitson

Joyce McLean

Julia D Roberts

Kaitie Waldvogel

Keri-Lynne Bacon

Kerstin Dinkheller

Kevin and Iris Yuill

Kevin Love

**Kevin Wallis** 

Kim Sissons

**Kimberly Guy** 

Kris & Jodi Lee

**Kristen Nicoll** 

**Kristin Zwarich** 

Lana Cusack

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Leanne Sprung

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Leslie Wishart

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Jennifer Campbell

Jennifer Christensen

Janet Musters

Janine Fraser

Jeffrey Ryall

Jennifer Baker

Jennifer Riddell

Jenwa Beauprie

Jennifer Roy

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Joan Page

Joan Darling

Jo-Anne Inglis

Jo-anne Knox

Jodi Harder-Boyle

Grace Tully

### THANK YOU TO OUR GENEROUS DONORS FOR SUPPORTING US IN 2022

- Linda & Herman Peters
- Lindsay Loewen
- Liz Driedger
- Liz Sherritt
- Lloyd and Marie Gemmell
- Lois and Jack McCormick
- Longburn Cemetery Committee
- Loretta Carmichael
- Lori Carpenter
- Lori Miller
- Lori Wood
- Lorne Jordan
- Lou & Debbie Antonissen
- Lyndsay Olson
- Margaret Mills
- Margaret Webster
- Marilyn McMillan
- Mark and Elaine Verwey
- Marshall & Debra McLeod
- Mary Lou McHenry
- Maureen Hourie
- Maureen Kitson
- Maureen Owens
- McKenzies Portage Funeral Chapel
- Megan Sloik
- Melanie Britton
- Mil-Jeanne Flowers & Axcenz
- Mr Darryl Dowd
- Mr. and Mrs. Bill & Cathy Skyhar
- Mr. and Mrs. James and Shirley Pehura
- Mr. and Mrs. Robert & Barbara Lytle
- Mr. and Mrs. Stephanie and Henry Verhoeven •

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- Mrs Lynda Chartier
- Mrs. Anne Marie Heard
- Mrs. Brynn Irwin
- Mrs. Lee Beaton
- Mrs. Lou Locke
- Mrs. Nancy Brooks
- Ms. Yvette Cuthbert
- Nancy Funk
- Neil and Fay Jordan
- Newton Enterprises (1983)
- Noel Smith
- Noreen Shirtliff
- Owen and Paula McKenzie
- Pam McGregor Tarr
- Pat and Tracy Blight

- Pat Nodrick
- Pat Wall
- Patricia Yuill
- Paulette Connery
- Pauline Chudzik
- Percy and Carole Gregoire-Voskamp
- Phyllis McDougall
- Portage la Prairie Lions Club
- Portage la Prairie Mutual Insurance Company
  - Portage Learning and Literacy Centre
- Portage Rotary Club
- PRED Inc.
- Prospect Cemetery Fund
- Ray and Elaine Askin
- Ray and Lori Bourgeois
- Raymond Chernecki
- Rhonda McKnight
- Rhonda Palmer
- Richard & Brenda Edgeworth
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- Sheena Helgeson
- Shelby Smith
- Sheldon & Susan Hiltz
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- Simplot Canada (II) Limited
- Southport Aerospace
- St. Nicholas Ukrainian Orthodox Church
- Stephanie Northrup
- Stride Credit Union
- Susan Beauchamp
- Suzanne Calder
- Tanjit Nagra

- Tara GargolTara Pettinger
  - Ted & Peggy Moon
  - Teresa Dyck
  - Terry & Lisa Swidnicki
  - Terry E Cheater

Tracy Ediger

**Tracy Vanstone** 

**Trevor Apperley** 

Trisha Anderson

Valerie Irvine

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Wendy Nikkel

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Youssef Boucha

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Winnie Pauch

Tyne and Nathan Peto

Wade & Michelle Duncan

Wayne Klippenstein

Winnipeg Foundation

Todd & Karen Giffin

Thomas and Cora McCartney

# **NEW FUNDS 2022**

## Drs Peabody & Antonissen Fund

Dr. Debbie Peabody and Dr. Lou Antonissen started and ended their medical careers in Portage la Prairie. Lou practiced Family Medicine and anesthesiology; and Debbie had a busy consultative Pediatric practice at the Portage Clinic.

As a pediatrician, Debbie was acutely aware that poor nutrition and hunger can have a devastating effect on a child's health and ability to learn. Children need a good breakfast in order to succeed in their academic classes, participate in physical activities, and to socialize and thrive in a school environment. When Debbie and Lou were first introduced to the breakfast program at North Memorial School, they guickly realized what a vital service this was to the community. So, when they decided to establish a fund to benefit the pediatric population of Portage la Prairie, they chose the Portage la Prairie School Division Breakfast Programs to be one of the recipients.

Debbie and Lou also wanted to support a program that was accessible to all the citizens in Portage la Prairie in need of food assistance. The Salvation Army and their food bank provides food to individuals and families who are struggling financially and cannot meet their own needs. And so, the Drs. Peabody and Antonissen Fund will also contribute to the Portage la Prairie Salvation Army.

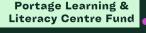
Portage Learning & Literacy Fund

Portage Learning & Literacy Centre (PLLC) has had many long-serving Board and Staff Members over the years, and their Board of Directors recently decided to create a bursary fund to recognize these accomplishments as well as help deserving students & clients of the PLLC achieve their career and life goals through post secondary education as well..

The original idea came when PLLC looked to honour Al Braun, a Board Member who had served 26 years and had always been a true advocate for the centre and for the students and clients accessing their programs. He is a strong believer in education being key to opening up opportunities for individuals, personally and professionally, and its positive effects on society as a whole. This is one of the very principles PLLC was founded on, and continues to this day.

PLLC then looked to the Community Foundation of Portage & District (CFPD) for advice and assistance in creating this bursary. The Portage Learning & Literacy Centre Fund – In Honour of Long-Serving Board & Staff members has now officially been launched and the goal is to grow the fund with CFPD and use the investment income earned each year to fund the bursary. PLLC will manage the bursary, including selecting the recipients, and hopes to annually help at least one of their very deserving students or clients who will be pursuing their goals and taking post-secondary studies that year. NDU

CFPD offers the option for not for profit organizations in our community to create their own endowment fund to help annually fund either their programs, their operations, or like in the case of PLLC, fund a bursary program. All donations given to the endowment fund are eligible for a tax receipt and are invested in perpetuity, to provide annual interest earnings. The Portage Learning & Literacy Centre is now looking for support for their fund to help it grow and provide a good source of income annually for their bursary program.









# **OUT ON THE TOWN**

## 150 Women Who Care Event

How grateful we were in 2022 to be able to see 150 Women meet in -person again. So many smiling faces and such a wonderful evening all

around. Five local non-profit organizations took the stage with their pitch in attempts to convince the 150 women they were deserving of the \$10,000.00 grant. At the end of the evening the Family Resource Centre was voted the winner!



Since the beginning of the 150WWC event in 2019, donations from the event have been invested in the Women Who Care Fund. The annual investment income from the fund is granted to local projects and/or initiatives that focus on assisting, empowering, educating and/or investing in women & girls in our community.

THANK YOU TO OUR SPONSORS





WESTVIEW



In 2022, the 150 Women Who Care Fund awarded \$1,800.00 to Big Brothers Big Sisters of Central Plains. CFPD would like to extend a big Thank-you to everyone who helped make this evening a success.

All ages and abilities were encouraged to participate in this FUNdraiser! Along with the funds raised, Southport also presented the CFPD with a \$5,000 cheque, which was added to Southport's Endowment Fund with the

CFPD. Thank-you so much Southport!!

Southport Fun Run

On September 17th 2022 Southport Aerospace Centre Inc. celebrated its 30th Anniversary! In celebration of the milestone, Southport held a 10KM Fun Run with proceeds given to the Community Foundation of Portage and District (CFPD).









Operation Red Nose



In December CFPD Board Members Ken, Doug & Tom volunteered for Operation Red Nose. Proceeds from that weekends rides were donated to the Gage Foster Athletic Scholarship Fund. Gage Foster was a PCI graduate who loved playing sports and each year a scholarship is given to a student who displays the same commitment, dedication and passion for being a team member! Thank you to everyone who found a safe ride home and donated to this fund! Total for 2022 was \$3,151.31.

# **FUND LISTING**

#### **UNDESIGNATED FUNDS**

Avis Margaret Degruelle Fund	1,773,385
Smart & Caring Community Fund	843,108
Doreen Buchanan Fund	687,694
Ian Mackenzie Memorial Fund	604,427
Orille and Gwen Hogue Fund	549,255
Barbara Rusk Fund	329,536
Violet Breakey Memorial Fund	257,944
Gilbert Vust Fund	189,233
Portage la Prairie Mutual Insurance Company	149,272
Sisson Family Fund in memory of Nola Jane	138,411
David & Sandra Falk Family Fund	97,383
Joyce Dalmyn & Joe Masi Fund	96,236
Slack Family Memorial Fund	91,448
John and Kathy Chapman Family Fund	71,802
Southport Fund	59,270
Dale & Rod Brownlee	52,456
Margaret Watson Fund	50,668
Arnold & Wendy Blight	46,613
Brent & Debbie Gilbert	45,655
H. C. (Carl) McGregor Fund	39,521
Shindleman Family Fund	30,401
Harvey and Barbara Carmichael Family Legacy Fund	28,786
Simplot Canada (II) Limited Fund	28,520
Adrain Family Fund	28,017
Elmer and Joyce Rutter Fund	25,594
Newton Enterprises Fund	22,156
Gemmell Family Fund -In Memory of Keenan Nicholai	20,758
Kitson & Rohmier Fund	20,721
Stride Credit Union Portage Fund	20,674
Portage Odd Fellows & Ruth Rebekahs Lodge #3 Fund	20,394
Brian & Susan Gilbert Family Fund	20,267
Dave & Wendy McConnell Fund	20,267
Portage Agri -Sales Inc. Fund	20,267
Gordon and Laura Hutchinson Fund	15,200
Jeff & Mandy Dubois Family Fund	13,641
In Memory of Floyd & Verna Blight Fund	12,474
Robert & Joan McCallister Fund	10,239
Adeline & Orest Pressey Family Fund	10,134
Panko Family Fund in Memory of Alan Panko	10,134
Don & Irene Taylor Family Fund	10,133
Henry and Grace Vust Memorial Fund	8,476
Barry & Ethel Mae Greenslade Fund	7,242
Les Green Fund	7,094
MIG / Westland Insurance Group Community Fund Roger John Barrett Family Fund	7,081 6,231
Cliff Bagrie Memorial Fund	
Lorne and Maxine Lytle Fund	5,107 5,067
Robert and Barbara Lytle Fund	5,067
Brennan Family Fund	5,067
Arthur Meighen High School Philanthropy Fund	1,123
Hazen Barrett Fund	1,123
Portage Collegiate Institute Philanthropy Fund	1,004
r ortuge conegiate institute r mantinopy r unu	1,001

#### **FIELD OF INTEREST**

Prosvita Men's Club Portage Fund	56,916
Cameron & Sandra Brands	47,682
Dr. Mike & Joanne Sullivan Fund	30,355
Portage Arts, Culture and Heritage Fund	29,073
Craig & Claudette Dunn Family Fund	25,334
Doug Jones Fund for Literacy	21,746
Sports & Recreation Fund	20,747
Children in Need Fund	10,749
Duncan Family Fund	6,984
Bob & Gail Patterson Family Fund	6,176

### **AGENCY FUNDS**

Child & Family Services of Central Manitoba Foundation Fund	405,346
Eva Shewchuck and Friends of the Library Fund	24,771
Big Brother's Big Sisters, Auna Marie Brown Memorial Fund	13,831
Herman Prior Activity Centre Fund	10,184
Prairie Sounds Festival Fund	10,134
Portage Learning & Literacy Centre Fund	1,000

#### **DONOR ADVISED FUNDS**

Camp Jubilee	243,030
Kevin & Iris Yuill Family Fund	122,110
make a difference fund	101,172
Portage la Prairie Lions Club Fund	66,454
Kristof Family Fund	50,668
Portage & District Wildlife Fund	28,053
Wilmac Portland Family Fund	25,719

#### **FLOW THROUGH FUNDS**

2015 RBC Hockey Champion Legacy Terrier Scholarship	44,876
Portage University Women's Group Bursary Fund	1,000

#### **ADMINISTRATIVE FUNDS**

Avis Degruelle Admin Fund	177,509
Edith Dennis Fund	75,484
Administrative Endowment Fund	51,593
Lou and Debbie Antonissen Family Fund	31,374
Bjorn & Roberta Christianson Family Fund	28,828
Doug and Paulette Connery Family Fund	10,264
Stan and Maria Antonissen Family Fund	10,134
Wayne & Audrey Klippenstein Family Fund	6,034

# **FUND LISTING**

#### **AWARD & BURSARY FUNDS**

Portage Collegiate Institute Alumni Fund	106,356
Gwen Hogue Bursary Fund	101,337
Newton McCleary Scholarship Fund	101,337
Orille Hogue Bursary Fund	101,337
Carl McGregor Bursary Fund	66,813
Dr. Harvey Hassard Memorial Fund	59,426
William A. Linden Memorial Bursary Fund	51,681
Portage & District Arts Council Bursary Fund	46,121
Grace B. Taylor Memorial Scholarship Fund	43,817
Gage Foster Athletic Scholarship Fund	39,294
Jody Lee Fulton Memorial Bursary Fund	34,476
Virgil E, Holmes Bursary Fund	33,897
Florence Metheral Memorial Bursary Fund	32,428
Thomas N. Metheral Award Fund	32,400
Alexis Unrau Bursary Fund	30,189
Elma Slack Bursary Fund	29,707
Lorraine Rae Bursary Fund	29,489
Portage Community Development Corp Bursary Fund	28,777
Robert A. and W. James Gibb Memorial Fund	28,475
George and Wanda Ryder Trades Bursary Fund	26,681
Russ Denton Memorial Bursary Fund	26,211
Maxine Edmondson Award Fund	25,334
Dr. Donald William Rae Memorial Bursary Fund	24,012
Doreen Buchanan Bursary Fund	21,696
Greenberg Family Fund	20,774
AMHS Farewell Scholarship/Bursary Fund	20,267
Krista Tully Memorial Bursary Fund	18,526
Cameron J. Hoover Memorial Bursary Fund	15,893
Margaret Webster Memorial Bursary Fund	15,454
Salem and Curtis-Ridge Community Club Bursary Fund	14,730
John Rennie Memorial Bursary Fund	13,113
Orest and Eva Shewchuk Bursary Fund	12,117
Alice Mayor Bursary Fund	10,134
Don & Lois Booth Memorial Bursary	10,101
Alix Lorraine Barrett Bursary Fund	9,371
Barbara Alice Beck Scholarship Fund	8,567
Bill & Cathy Skyhar Bursary Fund	8,081
Charlie Oliver 4-H Fund	7,732
Karen Handford Memorial Bursary Fund	7,239
Arlan Asham Award Fund	6,708
Nell Owens Award in Excellence in Writing Fund	6,665
Portage & Rural MS Support Bursary Fund	5,990
Reita Richardson Memorial Award Fund	5,638
Chuck Young Natural Resources Management	
Memorial Scholarship Fund	5,067
Ernie & Jocelyne Durand Bursary Fund	5,037
Brad J. Barrett Bursary Fund	5,034

Every effort has been made to ensure the accuracy of the information in the 2022 Annual Report. If you notice an error or omission, please accept our apologies and let us know so that our records can be updated.

#### **DESIGNATED FUNDS**

Labe Manitaba Osfa Assasa Fund	F00.001
Lake Manitoba Safe Access Fund	503,381
James Culbert Fund	319,184
Fort la Reine Museum & Tourist Bureau	
Heritage Trust Fund	142,414
Burnside Cemetery Fund	118,326
John & Maureen Mitchell Family Fund	82,334
Women Who Care Fund	63,203
John Schmidt Memorial Fund	45,601
Prospect Cemetery Fund	44,531
Longburn Cemetery Fund	36,133
Oakville Cemetery Fund	32,708
Val Garlick Community Fund	30,342
Kozy Korner Seniors Fund	25,334
Kathleen Bjarnason Fund For Music	23,970
Dr.Kenneth J and Joyce Collier Fund	23,907
Portage la Prairie Rotary Club Bursary Fund	15,134
Jeff & Lynne Bereza Family Fund	13,303
Allan Greenberg Memorial Fund	10,640
Arts Stablization Manitoba Inc	10,134
Geno Romanow Legacy Fund	8,024
Dr. Robert E. and Charlotte L Jones Fund	7,055
Don & Irene Taylor Family YFC Fund	5,067
Drs. Peabody & Antonissen Fund	2,500
Dis. i cubody a Antonissen i dia	2,000

#### OAKVILLE & DISTRICT COMMUNITY FOUNDATION

Oakville and District Community Endowment Fund	165,940
Stride Credit Union Oakville Fund	35,467
Arnold and Wendy Blight Oakville Fund	10,134
Ken and Shirley Blight Fund	7,504





Investment management fees Administration costs Total Expenditures Excess (deficiency) of Revenue over Expenses Transfer to Endowment Fund (Decrease) / Increase Flow Through Fund Operating Fund - Beginning of Year	108,615 145,282 <b>625,606</b> (1,032,773) (72,249) (500) 3,035,572	109,960 128,203 <b>559,353</b> 1,247,805 (64,796) 6,200 1,846,363
Investment management fees Administration costs Total Expenditures Excess (deficiency) of Revenue over Expenses Transfer to Endowment Fund	145,282 625,606 (1,032,773) (72,249)	128,203 559,353 1,247,805 (64,796)
Investment management fees Administration costs Total Expenditures Excess (deficiency) of Revenue over	145,282 625,606 (1,032,773)	128,203 <b>559,353</b> 1,247,805
Investment management fees Administration costs Total Expenditures	145,282 <b>625,606</b>	128,203 559,353
Investment management fees Administration costs	145,282	128,203
Investment management fees		
	108,615	109,960
E <b>XPENDITURES</b> Grant making	371,709	321,190
Total Revenue	(407,167)	<b>1,807,158</b>
Miscellaneous grants and other	(907,790) 6,279	19,056
Unrealized (Loss) / Gain on investments & Foreign Exchange	(907,790)	1,067,514
Investment income earned (Loss) / Gain on sale of investments	425,029 69,315	389,507 331,081
REVENUE	425 020	280 507
Operating Fund		
TOTAL NET ASSETS - ENDOWMENT FUND - End of Year	11,650,537	10,900,041
	750,496	912,300
Trust funds and Spend Down Funds	5,006	(180)
Undesignated	643,216	149,475
Designated and terms attached	102,274	763,005
Year Add: Donations income		
Restricted for Endowment Purposes - Beginning of	10,900,041	9,987,741
Endowment Fund		
	31-Dec-22	31-Dec-21
With figures as at December 31, 2021 for Comparison)		
District Summarized Financial Information For the Year Ended December 31, 2022		• • • •
Community Foundation of Portage &		••••
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# CONTACT US



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206 Saskatchewan Ave E. Portage la Prairie, MB R1N 0K9



# WORK WITH US

Community foundations bring together people who care about their communities. They are independent, volunteer-driven, charitable organizations that strengthen aim to their communities by facilitating philanthropy, partnering with donors to build permanent endowments and other funds which they from support community projects, and providing leadership on issues of broad community concern.

If you want to get involved with the Community Foundation of Portage & District, as a donor, volunteer or grant recipient please contact our office or visit our website for more details.